

Shared Decision Making for Financial Advocates Summit

Thursday, August 16, 2018
Washington, D.C.

7:30 – 9:00 AM

Registration and Networking Breakfast

9:00 – 9:15 AM

Welcome and Opening Remarks

Pam Rattananont Ferris, MPH

Director, Development, *Association of Community Cancer Centers*

Ben Moulton, JD, MPH

President, *Informed Consulting, LLC*

9:15 – 10:45 AM

Shared Decision Making for Financial Advocates

Ben Moulton, JD, MPH

President, *Informed Consulting, LLC*

The Patient Perspective

Alan Balch, PhD

CEO, *Patient Advocate Foundation*

The Clinic Perspective

Lori Schneider

Business Office Manager, *Green Bay Oncology*

Advisory Committee Member, *ACCC Financial Advocacy Network*

10:30 – 10:45 AM

Q&A Session

10:45 – 11:00 AM

Networking Break

11:00 – 11:35 AM

Overview of Effective Navigation Programs and Key Elements of Success

Nadine Barrett, PhD, MA, MS

Assistant Professor, *Duke University*

11:35 AM – 12:00 PM

Panel Discussion, Moderated by Ben Moulton and Nadine Barrett

Clara Lambert, BBA, OPN-CG

Oncology Financial Advocate, *Advocate Good Samaritan Bhorade Cancer Center*

Advisory Committee Chair, *ACCC Financial Advocacy Network*

Lori Schneider

Business Office Manager, *Green Bay Oncology*

12:00 – 12:45 PM

Lunch

12:45 – 1:45 PM

Panel Discussion: Understanding and Navigating Financial Distress

Teresa Hagan Thomas, PhD, RN

Assistant Professor, *University of Pittsburgh School of Nursing*

Abra Kelson, MSW, LSWA-IC

Social Worker Supervisor, *Northwest Medical Specialties*

Advisory Committee Member, *ACCC Financial Advocacy Network*

Virginia Vaitones, MSW, OSW-CE, FAOSW

Oncology Social Worker - Retired

Nicole Taglione

Oncology Financial Navigator, *Saint Agnes Cancer Institute*

1:30 – 1:45 PM

Q&A Session

1:45 – 2:45 PM

Navigating Medicare and Medicaid

Dan Sherman, MA, LPC

Financial Navigator Consultant, *The NaVectis Group*

2:45 – 3:30 PM

Integrating Telehealth Practices into Financial Advocacy

James T. McElligott, MD, MSCR

Executive Medical Director for Telehealth, *Medical University of South Carolina*

Mirna Becevic, PhD, MHA

Assistant Research Professor, *University of Missouri*

3:15 – 3:30 PM

Q&A Session

3:30 – 5:00 PM

Networking Reception