

North Colorado Medical Center

by Julianne Fritz, RN, OCN

orth Colorado Medical Center, a Banner Health facility, is a 398-bed community hospital that serves Greeley, Colorado, a city with a population of 89,046, and is a tertiary referral center for northeastern Colorado, southeastern Wyoming, and western Nebraska. The hospital includes a 20-bed inpatient hematology oncology unit, an outpatient infusion center with 12 chairs (treatment bays) and two private infusion bays, and comprehensive radiation oncology services that include IMRT, Rapid Arc, OBI, HDR brachytherapy, and a prostate implant program. The cancer registry documents between 650 and 700 new cancer cases annually.

Historically, North Colorado Medical Center has worked with an independent medical oncology group via a group practice with five physicians to support a regional approach. In the summer of 2010, North Colorado Medical Center began transitioning to a clinical employment model that will employ a total of three additional medical oncologists. Radiation oncology has also moved to an employment model, away from the contracting model used previously.

At North Colorado Medical Center, all RNs in radiation oncology are OCN certified, as are all RNs who work in the outpatient program, as well as the oncology research nurses. The oncology research nurses also carry a CCRP certification. On the inpatient floor, 78 percent of nurses



North Colorado Medical Center implemented a patient navigation program to formalize transitions of care from the inpatient to the outpatient setting. Pictured (on L) is patient navigator Sue Fagerlund, RN, OCN.

Patient Name: Address: D.O.B. Age: Social Security No. Phone Numbers: Can messages be left? Home: Work: Cell: Emergency contact person: Relationship: Cancer History: Type of Cancer: Metastases: Stage: Date of Diagnosis: Status: New Ongoing Tx Post Tx Date of Recurrence: Recurrence Treatment: Surgery/Type: Dates: Surgeon: Chemotherapy/Drugs: Dates: Physician: Dates: Radiation Site(s): Physician: Financial Information: Secondary Ins: Primary Ins: Referral Source: Date of Referral:

Figure 1. North Colorado Medical Center Patient Navigator Intake Form

are OCN certified. A patient navigator and oncology social worker round out the inpatient support team and service both inpatient and outpatient settings.

Overall Transition Policy and Activities

North Colorado Medical Center has adopted a team approach to whole-patient care and communication based on the model outlined in *Relationship-Based Care: A*

Model for Transforming Practice. The model is built on six key concepts:

- 1. The essence of caring based on human connections
- 2. A therapeutic relationship between the patient, family, and the healthcare professional is core to safe, quality care
- 3. Knowledge of self and self-care
- 4. Healthy work relationships and environment

Figure 2. North Colorado Medical Center Patient Navigator Referral Form Referral Date: Referral Source: Patient Name: D.O.B.: Age: Patient Notified of Referral: ☐ Yes □ No If no-why? Phone: Home: Work: Cell: Surgeon/Physician Diagnosis: Patient Notified of Diagnosis □Yes □No If no-why? Date of Diagnosis: Reason For Referral: Financial Inadequate or lack of insurance coverage Precertification problems Difficulty paying bills Need for financial assistance from Medicaid/Medicare/Cicp/Cobra Confusing financial paperwork Need for prescription assistance Need for medical equipment/supplies Citizenship problems/undocumented status Disease Management Treatment compliance issues (missed appointments, unwillingness to take medicine) Needs help with obtaining a second opinion (if desired by patient) Does not understand treatment plan/procedures Requesting attendance at MD appointments Needs assistance to talk to providers (MD, nurse or insurance) Educational information **Psychosocial** Mental health services needed Clergy **Nutritional Counseling** Assistance with tube feeding/supplies **Transportation** Public transportation Private transportation For Questions, Please Call: (include name and phone number)

- 5. Empowerment and ownership of work and practice
- 6. Appreciation openly expressed.

Following the relationship-based care model, inpatient oncology nursing staff takes active ownership of whole-patient care, which entails a strong communication component. Three key elements are: patient education, patient navigation, and post-discharge follow-up.

Patient Education

Before patients are discharged from the hospital oncology floor, each patient is provided with an oncology patient education packet that is tailored to the individual patient and includes his or her plan of care. The RN in charge of each patient's care works to ensure that the patient understands the plan of care and the right telephone numbers to call for specific situations. The nurse verifies that the information is

Figure 3. North Colorado Medical Center Patient Navigation Worksheet

Programs and Applications for Assistance

Name of organization	Application given to patient	Received from patient	Fax/mailed to organization	Result
Cancer Care				
RMCC				
Raymond Wentz				
Sense of Security				
Friends of Man				
HealthWell				
Leukemia/Lymphoma				
Patient Access Network Foundation				
PAF-Patient Assistance Foundation				
American Cancer Society				
Other:				

understood by asking the patient to share back what he or she understands. This practice ties in with the hospital's commitment to help patients become their own best advocates.

Patient Navigation

In 2008 North Colorado Medical Center implemented a patient navigator program to formalize transitions of care from the inpatient to outpatient setting. Working as a team with oncology social workers and oncology nurses, the patient navigator, who is an oncology-certified RN, visits the patient in the room prior to discharge. The patient navigator uses an intake form (Figure 1, page 40) to assess the patient's needs, and then explains the resources available. The patient navigator assesses the needs of new oncology patients and makes referrals to other services. (See Patient Navigator Referral Form, Figure 2, page 41.) A Patient Navigation Worksheet (Figure 3, above) serves as a checklist to ensure that all aspects of a patient's care are evaluated and applications to appropriate programs have been completed and sent to the appropriate community organization. The patient navigator also makes referrals, as needed, to financial, disease management, psychosocial, nutritional, and transportation services.

After Discharge Follow-up

Within 48 hours after discharge, clinical staff calls the patient to inquire about his or her status, to answer any questions the patient may have, and to ask for feedback. Patients are also given a journal to track their personal cancer journey that includes a medication list patients can bring to their first outpatient appointment. The whole program is designed to work in sync for the patient's well-being.

Key Team Members

Working alongside the patient navigator is the oncology social worker who provides emotional support and counseling to oncology patients and families. The oncology social worker meets and assesses the needs of new oncology patients, plans and facilitates support groups, and works collaboratively with the patient navigator to meet identified needs of cancer patients. (See Oncology Social Work Referral Form, Figure 4, at right.)

North Colorado Medical Center holds inpatient multidisciplinary team meetings every day to review patient care, transitions, and the overall plan of care for each patient. The team includes the primary nurse, CNAs, the patient navigator, the social worker, and care coordination. Physicians,

Figure 4. North Colorado Medical Center Oncology Social Work Referral Form

Name	DOB/Age	
Address	Cancer Diagnosis	
	Date of Diagnosis	
Phone Number		
Referred by		
Phone Number		
Cancer Specific Concerns	Financial/Practical Concerns	
☐ Difficulty coping with diagnosis	Lodging	
□ Lack of hope/loss of hope□ Fears related to treatments	☐ Insurance☐ Prescription Drug Assistance	
Fear of disease progression/death	☐ Medicaid	
☐ Other	☐ Disability	
	☐ Living Will/POA	
Behavioral Issues	☐ Wigs/Prostheses Information	
Fear/Worry	☐ Work Issues	
☐ Anxiety/Nervousness☐ Irritability	☐ Child Care ☐ Meals on Wheels	
☐ Sadness/Depression	☐ Transportation	
Loss of Interest in People/Activities	☐ Home Health Care	
☐ Anger	☐ Living Alone/No Caregiver	
☐ Grief/Bereavement	☐ Other	
☐ Use of Alcohol/Drugs		
☐ Suicidal Thoughts	Family Needs	
Preoccupation with DeathPrior History of Psychiatric Illness or Hospitalization	Spouse Having Difficulty CopingChildren Need Support	
☐ Prior History of Psychiatric Illness or Hospitalization ☐ Other	☐ Significant Other with Difficulty Coping	
_ Guioi	 Other Family Member Needs Support 	
Spiritual/Religious Concerns	Other	
☐ Difficulty Relating to God		
☐ Lack of/Loss of Faith or Peace	Interest in Mind Body Modalities/Stress Management	
☐ Struggling with Issues about Guilt/Sin/Forgiveness	☐ Yoga	
Angry with God	☐ Meditation/Guided Imagery	
☐ Concerns about Meaning/Purpose of Life☐ Other	Coping With CancerBreast Cancer Support Group	
Li Otrici	☐ Man to Man Support Group	
	☐ Hearts of Hope Support Group	
	☐ Other	

surgeons, and the hospital chaplain are included as needed for specific patient care planning needs. Two hospital-based pharmacists also work with the inpatient oncology team; to ensure continuity of pharmacy records, they also serve the outpatient cancer center. A recent quality initiative was implemented to develop a chemotherapy worksheet to ensure that orders are accurately checked after being entered into the hospital's order entry system.

North Colorado Medical Center focuses on excellent communication in a team-based approach as a key to smooth transitions. Achieving this success has required strong commitment from nursing leadership and hospital administration in terms of coaching, as well as tools and checklists to support the work. North Colorado Medical Center tracks patient satisfaction daily, and also incorporates the use of the discharge phone call responses. These are discussed at weekly patient satisfaction team meetings.

Julianne Fritz, RN, OCN, is director of oncology services for North Colorado Medical Center in Greeley, Colorado.

References

¹Koloroutis M, ed. Relationship-based care: A model for transforming practice. Creative Health Care Management, 2004.