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## **Disclosures**

Name	Employment	Funding Sources	Ownership & investments	Leadership
David R. Penberthy, MD, MBA	Penn State Health AstraZeneca Startups and Real Estate	None	CHS stock Mutual funds Startup - ROMTech	ACCC Board of Trustees

## I would like to acknowledge

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for their assistance with this presentation

# Learning objectives

A little about my background

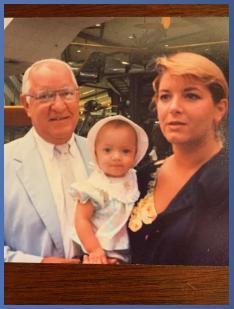
Statement of the worldwide and local cancer problem

Current state of multidisciplinary care

Future directions and Al!

# Navy times

















## The Magnitude



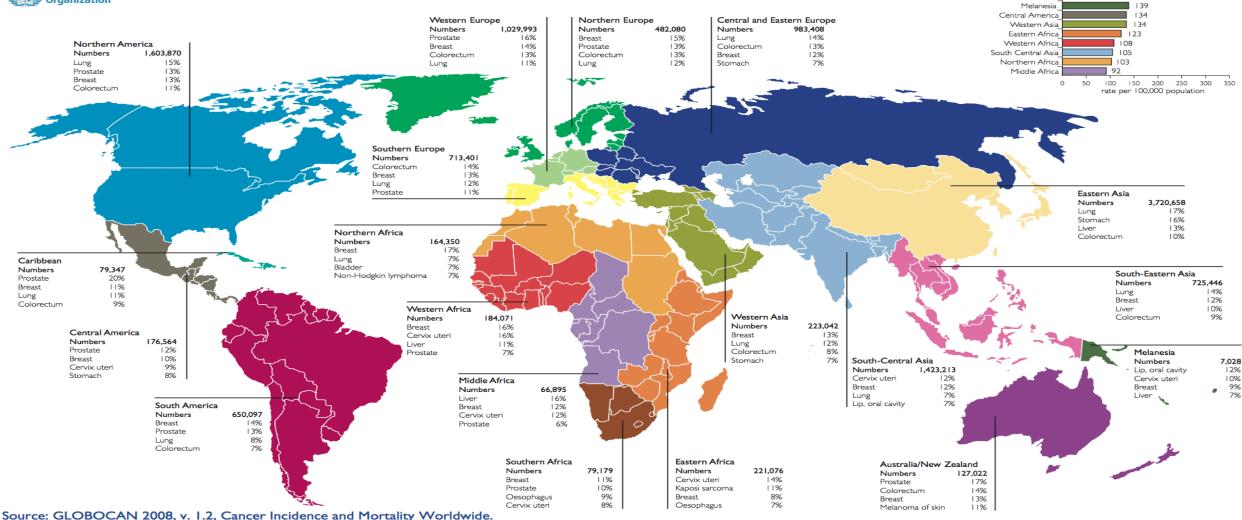


**International Agency for Research on Cancer** 



## Cancer Incidence Worldwide

Breakdown of the estimated 12.7 million new cases, World-age standardised incidence rates and the most commonly diagnosed cancers by the different regions of the world, 2008.



IARC, 2010 (http://globocan.iarc.fr)
Map updated February 2011

190

188

173

172

Australia/New Zealand

Northern America Western Europe Northern Europe

Southern Europe Central and Eastern Europe Southern Africa

> Eastern Asia Caribbean

South America

South-Eastern Asia

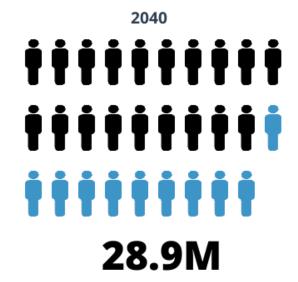
#### Estimated number of new cases from 2020 to 2040, Both sexes, age [0-85+]

All cancers

Africa + Latin America and Caribbean + Northern America + Europe + Oceania + Asia

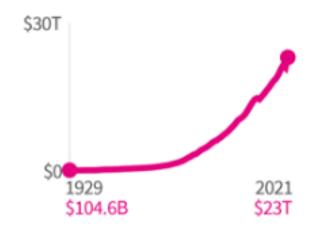
2020

19.3M





## GDP issues



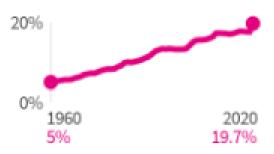
**Gross domestic product** 

\$23 trillion

National spending on healthcare goods and services



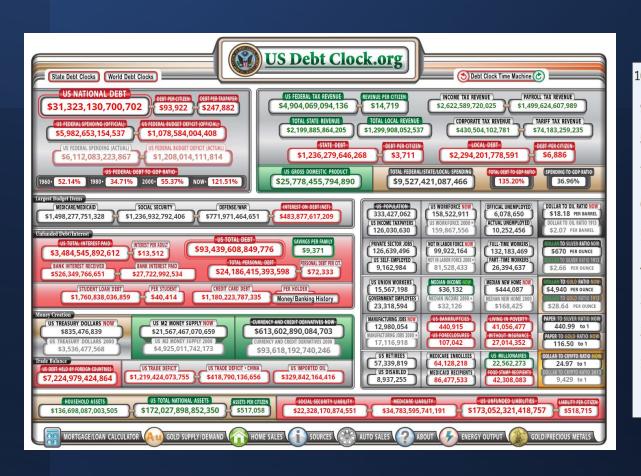
Healthcare expenditures as a percent of GDP

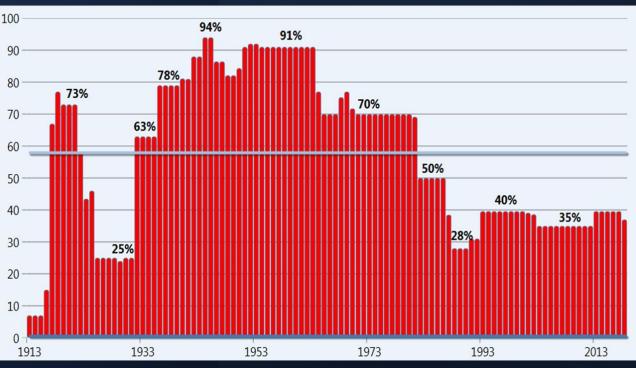


National debt \$31T and counting

www.usdebtclock.org

## US Debt and Taxes

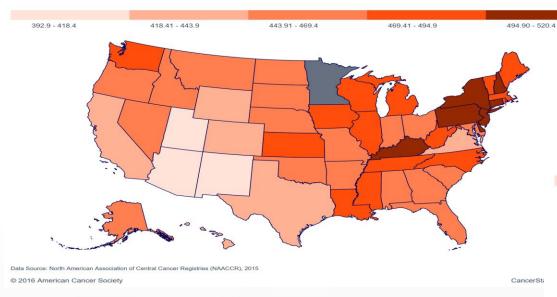


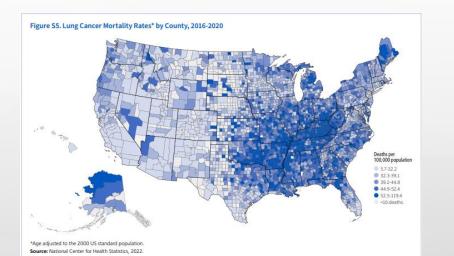


### Incidence rates, 2008-2012 By state, all cancer types combined

## US Cancer Incidence and Mortality

Per 100,000, age adjusted to the 2000 US standard population

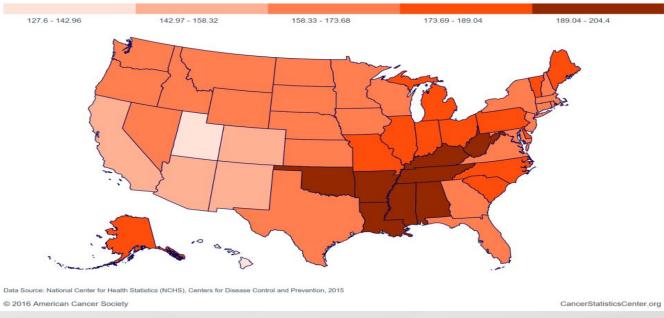




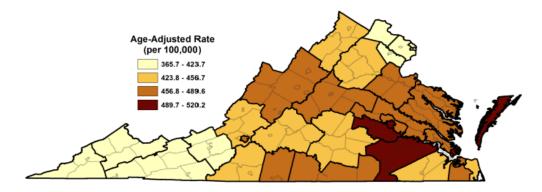
#### Death rates, 2008-2012

By state, all cancer types combined

Per 100,000, age adjusted to the 2000 US standard population

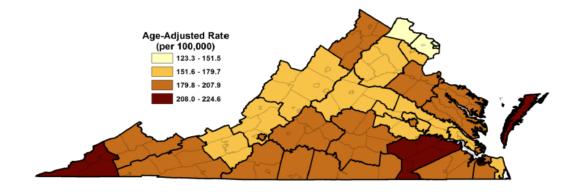


Map 1.1: All Sites Cancer Incidence Rates by Health District, 2007-2011



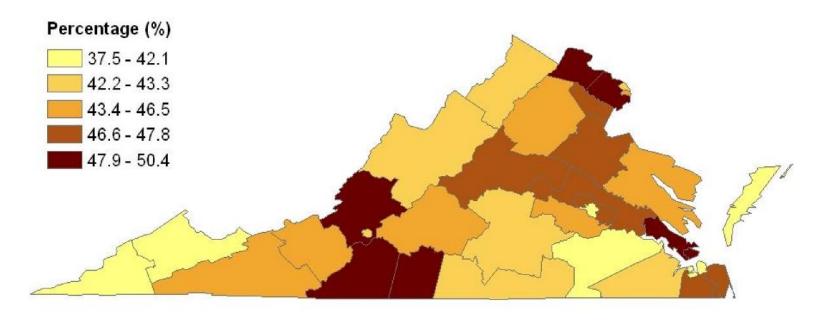
Eastern Shore (520.2 cases per 100,000), Hampton (512.8), and Chesterfield (504.6) had the highest all sites cancer incidence rates among the 35 health districts. Alexandria (365.7), Loudoun (387.2), and Cumberland Plateau (387.5) had the lowest incidence rates.

Map 1.2: All Sites Cancer Mortality Rate by Health District, 2008-2012<sup>2</sup>



Portsmouth (224.6 deaths per 100,000), Lenowisco (212.4), and Crater (210.7) had the highest mortality rates from all sites cancer among the 35 health districts. Alexandria (123.3), Arlington (126.2), and Fairfax (131.5) had the lowest mortality rates among the 35 health districts.

Percentage of Cancer Cases Diagnosed at Local Stage by Health District, All Sites, Virginia, 2003-2007

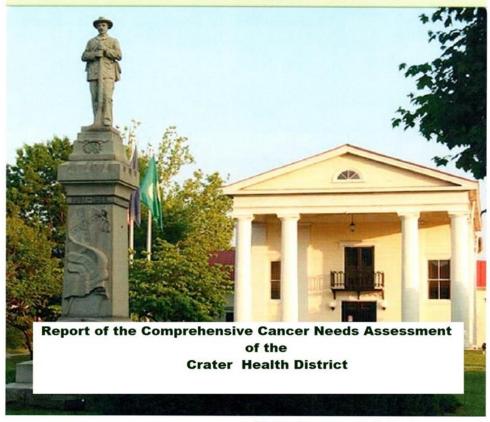


Source: Virginia Cancer Registry, Virginia Department of Health.

## Comprehensive Cancer Needs Assessment

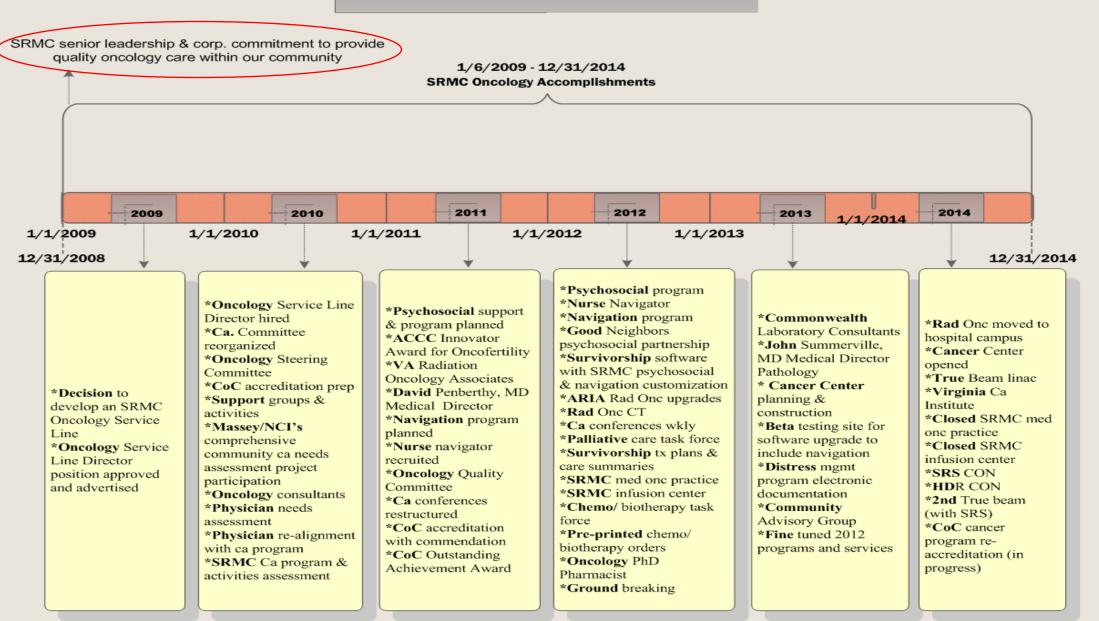
 Partnered with VCU Massey Cancer Center and the Tobacco Indemnification and Community Revitalization Commission

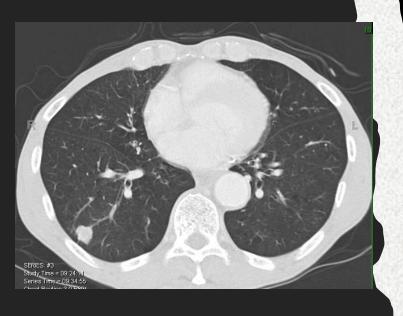
## Saving Lives and Reducing Suffering and Death from Cancer in Virginia



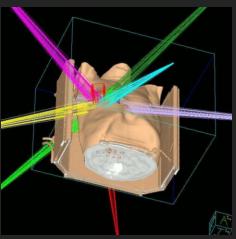
Virginia Commonwealth University
Massey Cancer Center
And
Tobacco Indemnification and Community
Revitalization Commission

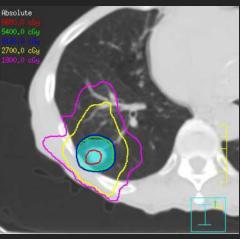
#### **SRMC Oncology Service Line Development**





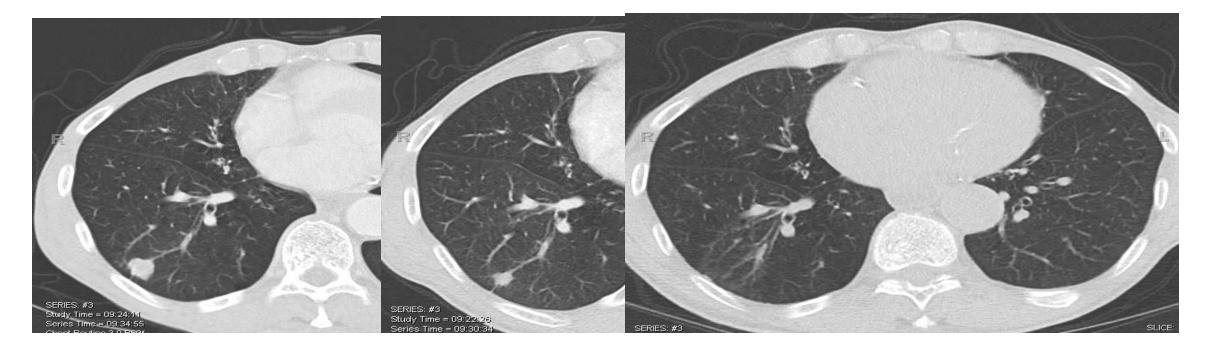
Convincing my admin to invest in SBRT tech





## Local Control

October 2009 January 2010 October 2011



## Under construction











## SRMC proudly announces

# Cancer Program

Accreditation with Commendation

2011 Outstanding Achievement Award







## Bon Secours Southside Medical Center

- Formerly Owned by Community Health Systems, Inc. (CYH)
  - 127 hospitals in 20 states, ~21,000 licensed beds
  - ~30 Radiation Oncology programs (organizationally structured under Imaging Services)
  - Acquired by Bon Secours Mercy Health, finalized January 1, 2020
- BS-SMC is a 300 bed hospital with a Comprehensive Community Cancer Program with >500 newly diagnosed cases per year
- Accredited by American College of Surgeons Commission on Cancer earning Gold-Level Commendation and Outstanding Achievement Award for 2 of the past 3 survey cycles

Bon Secours Mercy Health by the numbers

ONE OF THE 5 LARGEST

Catholic health care systems in the US, the LARGEST private provider in Ireland



MORE THAN 1,200 SITES OF CARE



IN THE US AND IRELAND



Approximately \$10 BILLION in pro forma net operating revenue

MORETHAN \$2 MILLION A DAY IN COMMUNITY BENEFITS



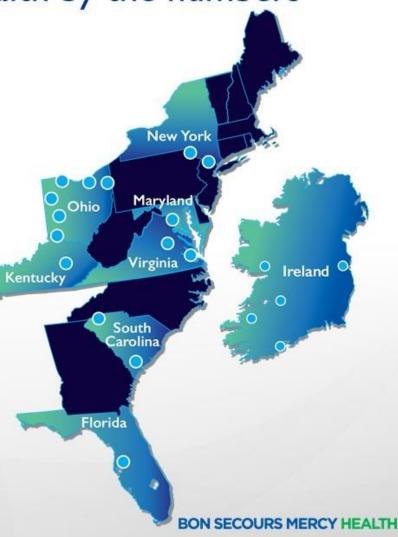




**50** HOSPITALS

2,600 PROVIDERS IN THE US **450** CONSULTANTS IN IRELAND **60,000** TOTAL ASSOCIATES





## Advanced cancer care requires Multidisciplinary treatment

## **Institutional support**

- Nurses
- - Medical Physicists
- - Radiation Oncologist
- - Medical Oncologist
- - Neurosurgeons
- - Thoracic surgeon
- - General surgeon
- - Radiologist
- - Pathologist
- - Pharmacist, et al.



## Advanced cancer care requires on cology patient, family and community support

#### Oncology Service Line

- Psychosocial program
- Navigation program
- Distress management program
- Survivorship plans & care
- Palliative care task force
- Oncology research collaborations
- Genetic testing & referrals
- Community outreach program
- Oncofertility resources



All about the people























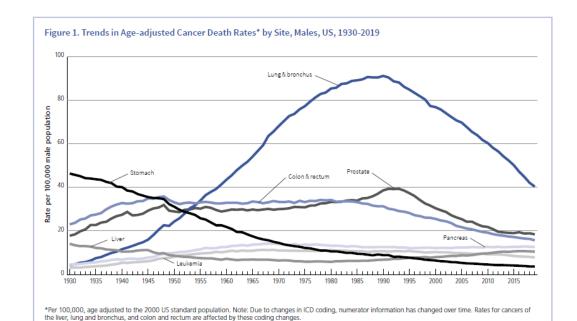








## So how are we doing?



Source: US Mortality Volumes 1930 to 1959, US Mortality Data 1960 to 2019, National Center for Health Statistics, Centers for Disease Control and Prevention

@2022, American Cancer Society, Inc., Surveillance and Health Equity Science

Takeaways from the Cancer Facts & Figures Report 2022



Lung cancer patients are being diagnosed earlier, and living longer.



The racial, socioeconomic, and geographic disparities for preventable cancers are alarming.



In 2022, there will be an estimated 1,918,030 new cancer diagnoses, and 609,360 cancer deaths.





Cancer mortality is declining at an accelerating rate.



The rate of advancedstage prostate cancer diagnosis increased by 4%-6% each year from 2014 -2018.



#### ASSOCIATION OF COMMUNITY CANCER CENTERS

LEADING EDUCATION AND ADVOCACY ORGANIZATION FOR THE CANCER CARE COMMUNITY

- $\sim$ 50 years old (founded 1974)
- Powerful network of  $\sim$ 30,000 multidisciplinary practitioners from over 2100 hospitals and practices nationwide
- $\sim$ 2/3 of the nation's cancer patients are treated by a member of ACCC
- Presidential Theme "Leveraging Technology to Transform Cancer Care Delivery and the Patient Experience"
- www.accc-cancer.org



## THE CHALLENGE

Daily: It's estimated that around 4,000 new articles are added to PubMed each day. This number is not limited to original research but also includes reviews, case reports, and other types of articles.

Weekly: With approximately 4,000 articles added daily, we can estimate that around 28,000 new articles are published weekly.

Monthly: Using the same daily estimate, approximately 120,000 new articles are published per month

Yearly: Annually, the number of new articles published can be roughly estimated at 1.44 million (4,000 daily publications multiplied by 365 days).

These figures only represent a fraction of the medical information being generated, as they do not account for other sources like clinical trials, patents, guidelines, conference proceedings, and more. Additionally, the growth of data in fields like genomics and digital health is further accelerating the expansion of medical information.

## **ONCOLOGY LITERATURE**

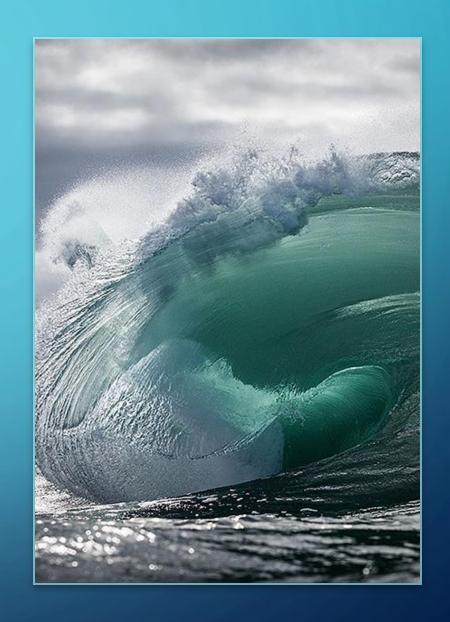
About 10% of published medical literature relates to oncology

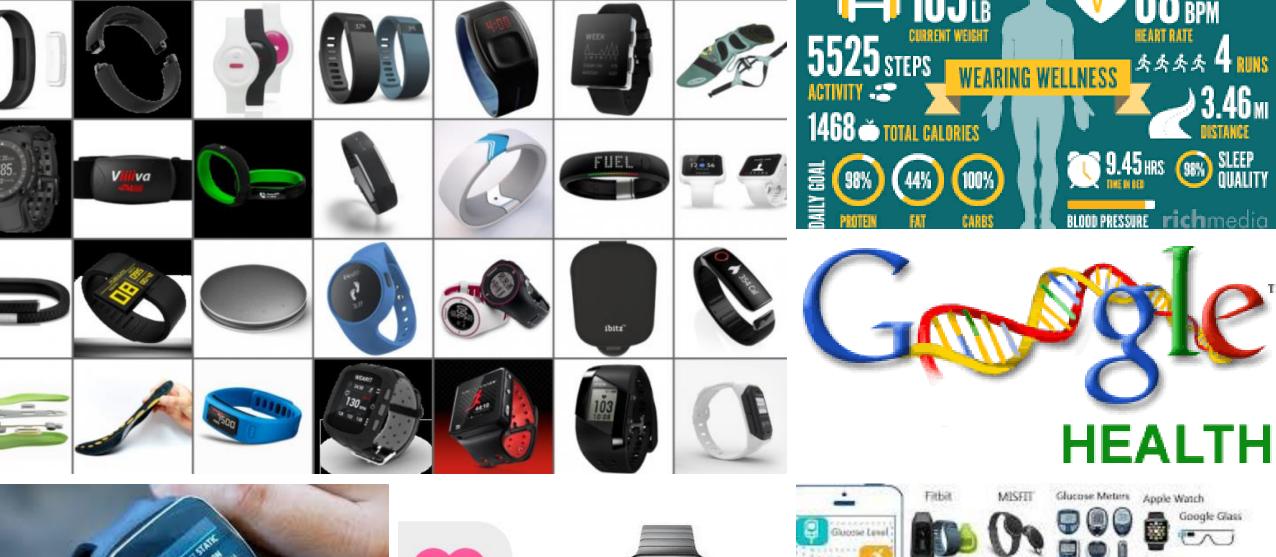
Daily - 400 oncology related articles

Weekly - 2800 oncology related articles

Monthly – 12,000 oncology related articles

Yearly - 144,000 oncology related articles







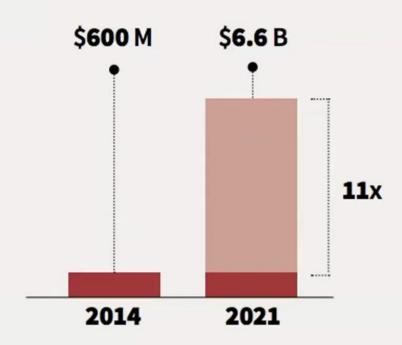








#### Health AI Market Size 2014 - 2021



Acquisitions of AI startups are rapidly increasing while the health market is set to register an explosive CAGR of 40% through 2021.

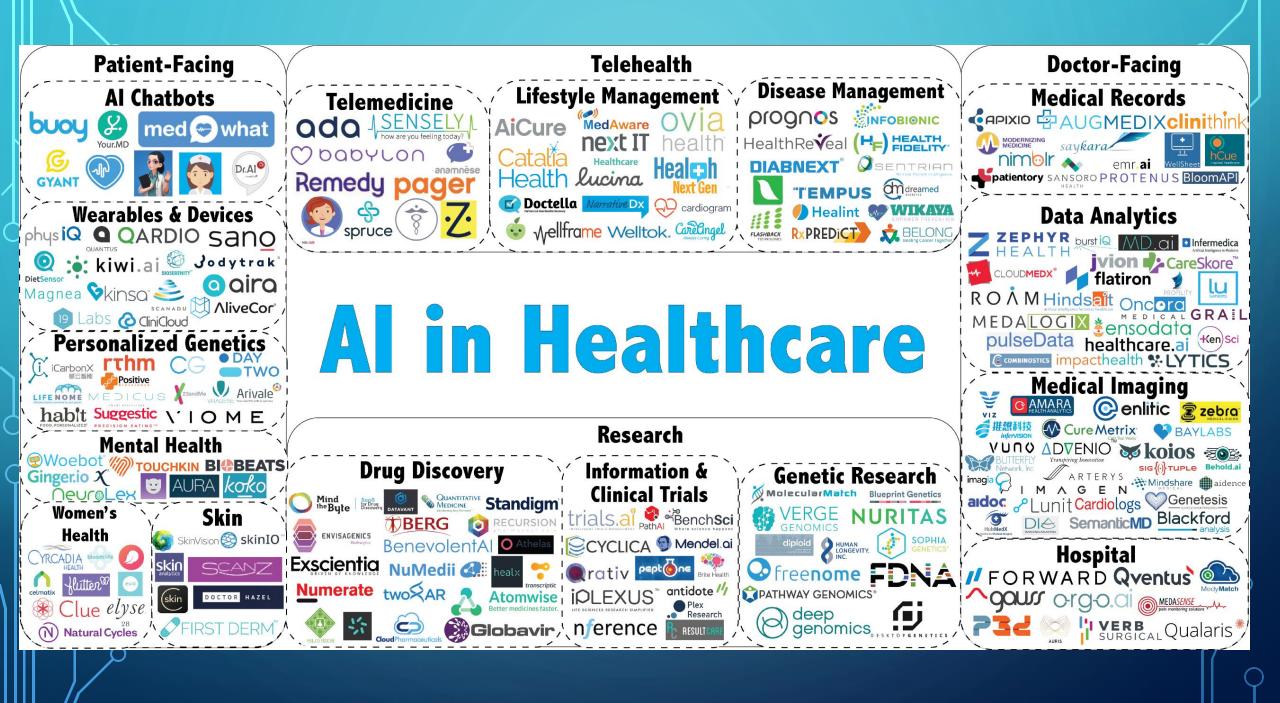
**Source:** Accenture (December 2017). Artificial Intelligence in Healthcare.



## GLOBAL ARTIFICIAL INTELLIGENCE IN HEALTHCARE MARKET BY GEOGRAPHY EUROPE NORTH AMERICA LAMEA ASIA-PACIFIC

Asia-Pacific region would exhibit the highest CAGR of 53.4%

during 2017-2023.



## **90+** Healthcare Al Startups To Watch

#### **Imaging & Diagnostics**



#### **Drug Discovery**



#### **Predictive Analytics & Risk Scoring**



#### **Genomics**









**Fitness** 

#### **Hospital Decision Support**





buoy



→ mfine



notable

Suki



**Virtual Assistant** 

**babylon** 🔍 Curai



#### **Nutrition**



#### **Remote Monitoring**





DENTAL MONITORING

#### **Compliance**



#### **Mental Health**



Created by You. Powered by GINSIGHTS



## ...moving along





# Digital Tools in Cancer Care RPM Technologies Survey Findings FULL REPORT

#### **Advisory Committee**



Amanda Dean Martin, DNP, CENP, ACNP-BC Chief of Clinical Integration Banner MD Anderson Cancer Center Phoenix, AZ



David Penberthy, MD, MBA Associate Professor of Radiation Oncology, Penn State Health, Milton S. Hershey Medical Center Hershey, PA

Erin Pierce MSN, APRN, FNP-C

Nurse Practitioner; Manager of

Ochsner Precision Cancer

Ochsner Cancer Institute

Therapies Program

New Orleans, LA



Ramy Sedhom, MD Clinical Assistant Professor; Faculty, Penn Center for Cancer Care Innovation Penn Medicine, Princeton Health Princeton, NJ



Jeff Hunnicutt Chief Executive Officer **Highlands Oncology Group** Fayetteville, AK

Philadelphia, PA



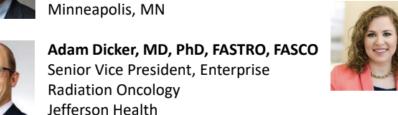
Jeffrey Kendall, Psy.D., LP Director, Oncology Supportive Care M Health Fairview Minneapolis, MN



Anne Marie F. Rainey, MSN RN CHC Director of Quality and Value-Based Care Clearview Cancer Institute Huntsville, AL



Cardinale Smith, MD, PhD Director of Quality for Cancer Services Mount Sinai Health System New York, NY





Sydney Townsend, MPAff, PMP Director, Virtual Care **Texas Oncology** Austin, TX

#### Methodology

#### **Patients and Caregivers:**

Online survey (n=162)



• 90 cancer patients

 currently undergoing treatment or treated in last 3 years



72 caregivers

 caregivers to patients with cancer currently undergoing treatment or treated in last 3 years

Fielded January 4 – 23, 2023



#### **Providers:**

Online survey (n=128)

- Distributed by ACCC
- n=58 from SERMO
- N=70 from ACCC

Fielded December 21, 2022 – January 23, 2023

#### **Methodological Limitations:**

Potential sampling bias among patients & caregivers

 1% of sample had concerns around access to a smartphone or computer as a potential barrier

#### **Subgroups for Analysis**

Patients	Caregivers	Urban	Suburban	Rural	Patient age <65	Patient age 65+	Person of Color	Not POC
n=90	n=72*	n=45	n=83	n=34	n=65	n=97	n=63*	n=98

<sup>\*</sup>Caregivers and persons of color skewed younger.

Providers	Community	Academic/N CI	Private	Admin	Physicians	Nurses	Urban	Suburban	Rural	Implemented/Impl ementing RPM	Considering/P lanning/Pilot RPM	Not considering RPM
n=128	n=51	n=49	n=26*	n=23*	n=67	n=23*	n=74	n=38	n=16*	n=36	n=51	n=36

▲ ▼ Denotes statistically significantly higher/lower than adjacent comparison group @90% CL

▲ ▼ Denotes statistically significantly higher/lower than adjacent comparison group @95% CL

<sup>\*</sup>sample sizes below n=30 are considered extremely small and should be viewed with caution

#### **Key Findings: Patients and Caregivers**

1

## Open to using digital tools to report symptoms

- Most patients and caregivers are open to using technology to report symptoms during cancer treatment
- More than half report either using technology already or considering its use
- Caregivers are more likely to already use technology to report symptoms and share symptoms that normally wouldn't come up during an appointment.

2

## See the value in reporting symptoms

- Patients, caregivers, and providers agree that keeping the healthcare team up to date and alerting if medical treatment is necessary are the top reasons to use technology
- Providers also see improving outcomes and reducing hospitalizations as top benefits

   a potential opportunity area to educate patients on additional benefits

#### Need in-person tech support and privacy/cost concerns addressed

- Patients and caregivers feel that meeting in-person to help set-up technology is the most helpful, particularly among rural and older respondents
- Patients and caregivers are most concerned about the privacy of health data and cost of using technology
- Clear gap between what patients want for technology support and what providers are offering

#### **Key Findings: Cancer Programs**

1

## Concerns around confidence and accuracy

- While providers see benefits to RPM, they also express only weak confidence in their own use of digital technology as well as cautious about the accuracy of data provided by patients and caregivers
- Perceptions of benefits are lower among practices not considering RPM suggesting there is outreach and education to do

2

#### Admin as RPM advocates & disconnect between training and use

- Admins appear to be greatest advocates for RPM – encouraging adoption and expressing concern about patient accessibility
- Does not appear that training is happening consistently
- While nurses are identified as key roles for monitoring RPM data, they report the least experience with it

3

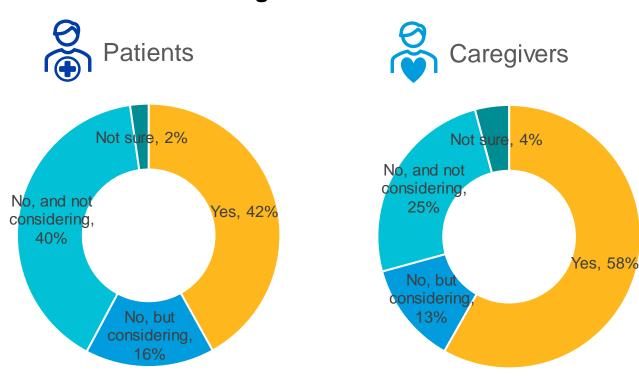
# Great momentum and resulting need for RPM implementation support

- Most cancer programs (7 in 10)
  reported at least early planning
  for RPM, with 3 in 10 programs
  having already implemented
  the technology
- Many are already using EHR patient portals and/or text messaging to communicate
- Implementation support needed includes strategies for funding/reimbursement, business case examples, training, and success stories.

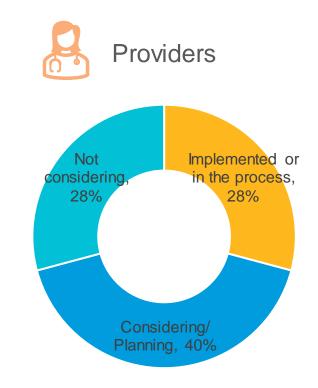
#### **Use of Technology**

Across Patient, Caregiver, and Provider audiences, there are groups of respondents who have embraced technology and others who are not planning to adopt it.

### Use Technology to Track Health Information During Cancer Treatment



### Program or Practice Involvement in Remote Patient Monitoring



#### ACCC 2022-2023 PRESIDENT'S THEME



Leveraging Technology to Transform Cancer
Care Delivery and the Patient Experience

#### David R. Penberthy, MD, MBA

Associate Professor of Radiation Oncology Penn State Health Milton S. Hershey Medical Center Hershey, Pa.

#### ASSOCIATION OF COMMUNITY CANCER CENTERS (ACCC)

# ACCC 2022-23 President's Theme Tech Talk #1 The Home as a New Site of Cancer Care

Thursday, July 14, 2022



#### ASSOCIATION OF COMMUNITY CANCER CENTERS (ACCC)

# ACCC 2022-2023 President's Theme Tech Talk #2 Technology Solutions to Mitigate the Workforce Shortage



#### TECH TALK SPEAKERS



Amy Ellis Chief Operating Officer Northwest Medical Specialties, PLLC Tacoma, Wash.

Chief Executive Officer
Michiana Hematology Oncology
South Bend, Ind.



Douglas Flora, MD, LSSBB

Executive Medical Director, Oncology Services St. Elizabeth Healthcare Edgewood, Ky.

Matt Devino, MPH
Director, Cancer Care Delivery and Health Policy
Association of Community Cancer Centers
Rockville, M.D.



#### **BACKGROUND**

#### **Basic Facts:**

- 16.9 million Americans with a history of cancer were alive on January 1, 2019, expected increase to 22.1 million by 2030<sup>2</sup>
- About 1.9 million new cancer cases expected in 2022<sup>4</sup> growth rate is increasing!
- Increased number of survivors has profound implications for healthcare and cancer surveillance resource needs in the United States, including the need for oncology specialists and certified tumor registrars



> J Oncol Pract, 2014 Jan;10(1):39-45, doi: 10.1200/JOP.2013.001319.

Projected supply of and demand for oncologists and radiation oncologists through 2025: an aging, betterinsured population will result in shortage

Wenya Yang <sup>1</sup>, James H Williams, Paul F Hogan, Suanna S Bruinooge, Gladys I Rodriguez, Michael P Kosty, Dean F Bajorin, Amy Hanley, Ashley Muchow, Naya McMillan, Michael Goldstein ı 5

#### NORTHWEST MEDICAL SPECIALTIES, LLC (NWMS)

#### Jvion (Artificial Intelligence[AI])

- Technology platform that helps identify high-risk patients in order for a practice to allocate staffing resources appropriately to improve outcomes
- The tool has multiple "vectors," but NWMS focused mostly on readmissions and 30-day mortality
- NWMS assigned a non-clinical patient care coordinator to screen the Jvion dashboard for high-risk patients and coordinate care according to our internal protocols for specific visit types: acute care visits, supportive care visits, social work visits
- Had to make the difficult decision to stop using this tool when the OCM ended due to cost even though we know the value of the product

#### MICHIANA HEMATOLOGY ONCOLOGY

## Unburdening Revenue Cycle Teams Through Technology & Data AC3 Health

#### Automated workflows and meaningful, actionable data analytics

- Synergized internal and external data into one environment for easy digestion
- Automated fee schedule updates
- Mapping of all payers to accurate fee schedules
- 100% transaction level claims auditing against contractual fee schedule
- Claims prioritization intelligence
- Underpayment recovery service
- Practice and operational performance analytics

# INNOVATION THAT BENEFITS PATIENTS & PROVIDERS

MEDTECH

## FDA clears Paige's Al as first program to spot prostate cancer in tissue slides

By Conor Hale • Sep 22, 2021 11:59am

JAMA Guide to Statistics and Methods

Using Free-Response Receiver Operating Characteristic Curves to Assess the Accuracy of Machine Diagnosis of Cancer

Chaya S. Moskowitz, PhD



Published March 28, 2022 NEJM Evid 2022; 1 (5) DOI: 10.1056/EVIDoa2100058

ORIGINAL ARTICLE

#### AI Estimation of Gestational Age from Blind Ultrasound Sweeps in Low-Resource Settings

#### Radiology: Artificial Intelligence

Improving Breast Cancer Detection Accuracy of Mammography with the Concurrent Use of an Artificial Intelligence Tool

Serena Pacilè, PhD • January Lopez, MD • Pauline Chone, MPhil • Thomas Bertinotti, MSc • Jean Marie Grouin, PhD • Pierre Fillard, PhD

Researc

#### JAMA | Original Investigation | INNOVATIONS IN HEALTH CARE DELIVERY

Development and Validation of a Deep Learning Algorithm for Detection of Diabetic Retinopathy in Retinal Fundus Photographs

EDITORIAL

Deep Learning Algorithms for Detection of Lymph Node Metastases From Breast Cancer Helping Artificial Intelligence Be Seen

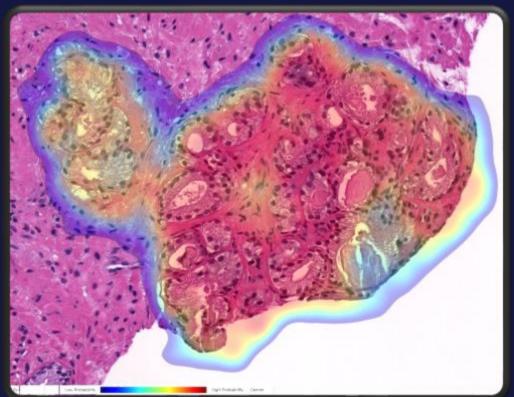
JAMA | Original Investigation

Diagnostic Assessment of Deep Learning Algorithms for Detection of Lymph Node Metastases in Women With Breast Cancer

Babak Ehteshami Bejnordi, MS; Mitko Veta, PhD; Paul Johannes van Diest, MD, PhD; Bram van Ginneken, PhD; Nico Karssemeijer, PhD; Geert Litjens, PhD; Jeroen A. W. M. van der Laak, PhD; and the CAMELYONI6 Consortium

#### AI DETECTING PROSTATE CANCER NEAR PERFECTION

- Images from more than 1 million parts of stained tissue slides from patient biopsies used to teach AI to discriminate between healthy and abnormal tissue
- Tested on 1,600 slides from 100 patients
- Al demonstrated 98% sensitivity and 97% specificity at detecting prostate cancer
- Al also flagged 6 slides not noted by expert pathologists



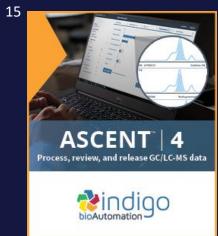
14

#### ST. ELIZABETH CANCER CARE

#### Capacity Management

- Al-powered patient flow optimization, such as real-time location systems, ensures patients move through a facility with the right level of care as efficiently as possible.
- Al-optimized schedule management gives clinicians more time with their patients
- Al-decision-support algorithms improve the ability of front-line doctors and caregivers to make more accurate diagnoses and provide better treatment.
- Immediate gains in reducing clinical errors

#### EFFICIENCIES FOR SYSTEMS AND PROVIDERS



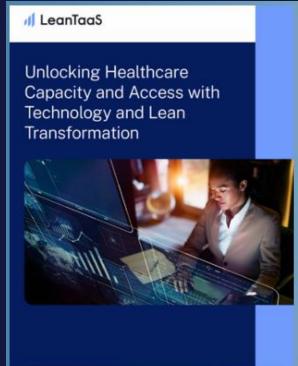






How Novant Health Optimized
OR Capacity to Restore Elective
Surgery & Achieve Stronger
Financial Health





16,17



#### HOPES FOR ALTO MAKE HEALTHCARE HUMAN AGAIN<sup>22</sup>

"I think we can all agree there isn't any algorithm for empathy. This is what we are for—the human connection. We aren't suddenly going to become more intelligent. But machines are. Our charge is to get more humane."

#### REFERENCES

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- 2. Miller KD, Nogueira L, Mariotto AB, et al. Cancer treatment and survivorship statistics, 2019. CA Cancer J Clin. 2019;69(5):363-385. doi: 10.3322/caac.21565
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#### ASSOCIATION OF COMMUNITY CANCER CENTERS (ACCC)

# ACCC 2022-2023 President's Theme Tech Talk #3 Applying a Health Equity Lens to Implementing Remote Patient Monitoring



#### ASSOCIATION OF COMMUNITY CANCER CENTERS (ACCC)

# ACCC 2022-2023 President's Theme Tech Talk #4 The Impact of Big Data and Artificial Intelligence on Oncology



#### TECH TALK SPEAKERS



Rick Baehner, MD Chief Medical Officer, Precision Oncology Exact Sciences Redwood City, Calif.







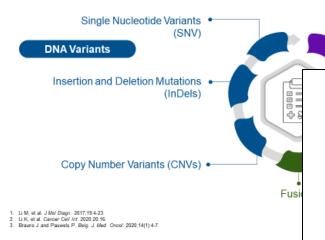
Sarah McGough, PhD Senior Data Scientist Genentech San Francisco, Calif.

John Frownfelter, MD, FACP Lead, Data Driven Healthcare NTTData Highland, Mich.



#### **Components of a CGP Test**

To discover all biomarkers included in clinical practice guidelines and key biomarkers in clinical trials, a CGP test should assess:



Microsatellite Instability
 (MSI)

 Genomic Signatures

S8814 Next Generation Study Sequencing High success rate for sequencing S8814 samples

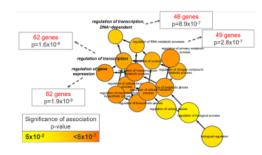
· 367 SWOG patients in RS-S8814

- 360 SWOG samples with RNA (≥100 ng)
- 354 patient sample sequenced in final data set
- 86,999,247,640 total reads
- ~4.72 trillion total base pairs

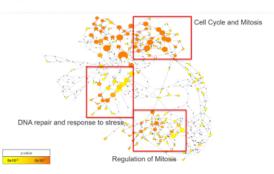
Albain K. SABCS 2014

#### Tamoxifen Arm: prognosis

 Good Biology: Genes associated with better outcomes highlight regulation of transcription

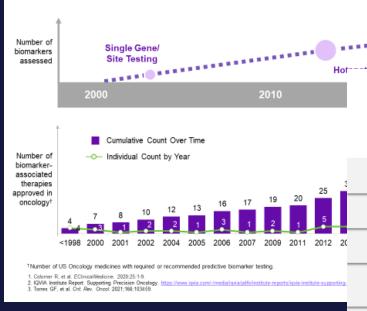


 Bad Biology: Genes associated with worse outcomes highlight proliferation & mitosis markers



Albain K. SABCS 2014

#### Comprehensive Genomic Profiling (CGP)



ASCO® Provisional Clinical Opinion for Somatic Testing in Patients with Metastatic or Advanced Cancer

Biomarker testing recommended if cancer type has ≥1 approved biomarkers to guide therapy

· Pan-tumor indications provide rationale for genomic testing for all solid tumors

Multigene panel-based assays preferred if cancer type has ≥2 approved biomarkers

**\$** 

dMMR/MSI and TMB testing recommended if pa

Comprehensive



Fusion and exon-skipping variant testing recom

If cancer type has approved fusion-targeted c
 If other targetable alterations have not been f



For detecting expressed fusions, RNA-based ar

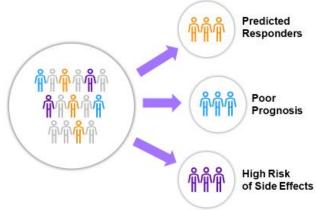
EXACT SCIENCES
1. Chakravarty D, et al. JCO. 2022;40(11):1231-1258.

#### **Biomarkers in Cancer**

Molecular characteristics measured as an indicator of risk of cancer, occurrence of cancer, or patient outcome<sup>1</sup>

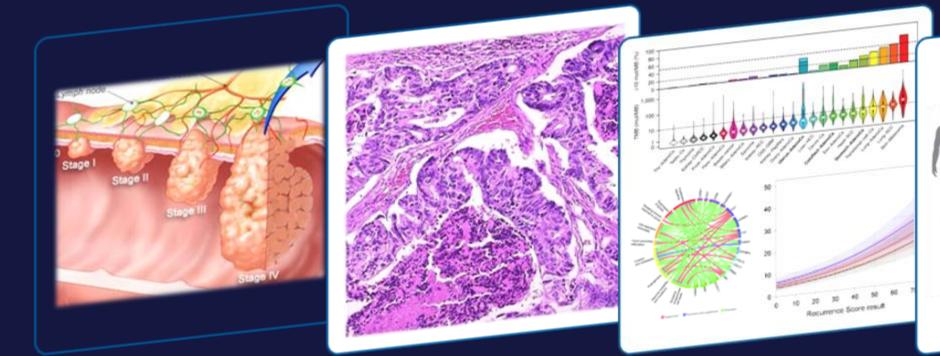
#### Clinical Applications:

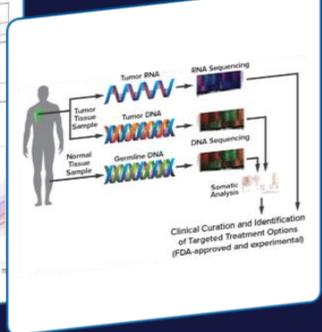
- · Cancer risk assessment
- Screening and early detection
- Accurate diagnosis
- Patient prognosis
- · Prediction of response to therapy
- · Surveillance and monitoring response



Sarhadi VK and Armengol M. Biomolecules. 2022;12:1021
 Pritchard D, et al. JCO Precis. Cnobl. 2022;6:e2100349.

#### Value of Multiomics: Addition of Orthogonal Prognostic and/or Predictive Information to Baseline ctDNA Results





#### Clinico-pathologic factors

- Number of nodes examined
- T-Stage
- Number of positive nodes

#### H&E analysis

- Artificial intelligence/machine learning
- Prognostic/predictive signatures

#### Tissue derived genomic data

- Transcriptomic signatures, tumor microenvironment
- TMB, MSI, TCR, HLA LOH, neoantigens
- Minimal residual disease

#### Germline toxicity variants

- Dihydropyrimidine dehydrogenase (DPYD)
- Thymidylate synthase (TYMS)

#### Introducing Digital Human

#### Digital Human:

- Is lifelike animated avatar
- Can be customized exterior and interior
- Can recognize real-time situations
- Can react them like human



#### Type of Digital Human

	Interactive	Not Interactive
Non- Existing Character	Auto Reception/ Auto Kiosk/ Digital Assistant	Virtual Model/ Influencer
Existing Character	Digital Clone of Specialist	Video Guide for Museum

## ChatGPT: What Did You Just Say?

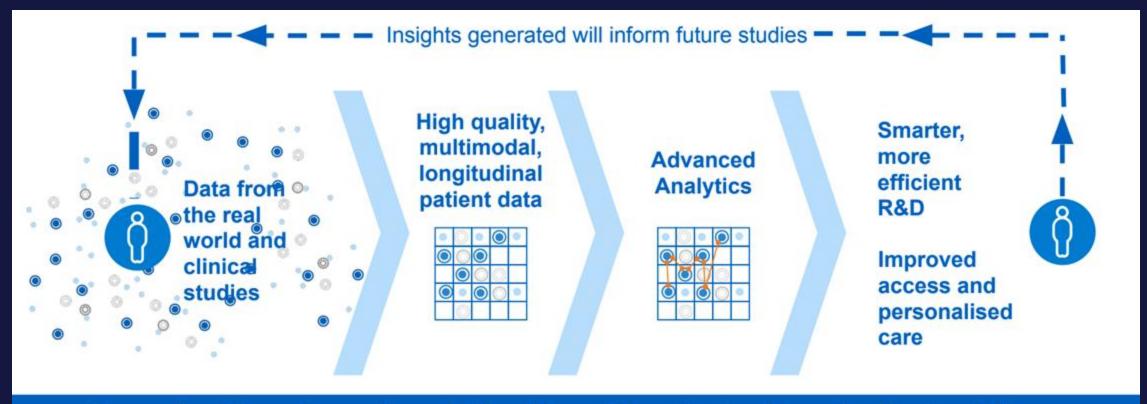
- Generative Artificial Intelligence
  - Text-based and visual artificial intelligence tools
  - Goal of solving problems, accomplishing tasks with humanlike responses and answers
  - These algorithms can answer almost any question generate text, audio, music, video, images, art, code, music, make arguments, form ideas, and much more
  - GPT stands for Generative Pre-Trained Transformer—this is a natural language processing model





#### Oncology Insights in Drug Development: Machine Learning from an Industry Perspective

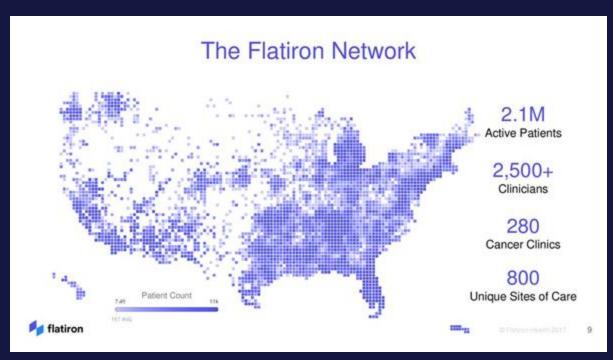
At Genentech/Roche, data & advanced analytics are key enablers to transform healthcare

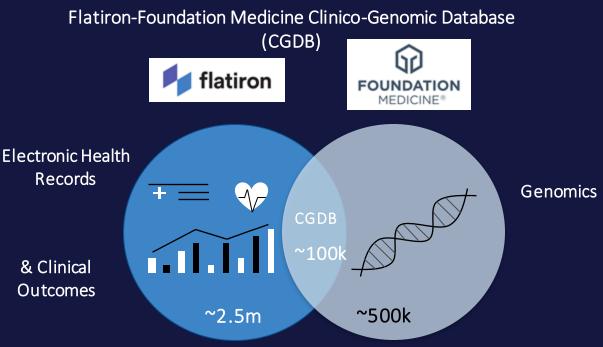


<u>Focus</u>: Applying advanced analytics will enable understanding of patient and disease heterogeneity and its relevance to clinical outcomes at an unprecedented resolution

#### Oncology Insights in Drug Development: Machine Learning from an Industry Perspective

Real-word data enables us to capture a larger & broader population of patients with cancer





# Spotlight on: Disease & Patient Insights

Cultivating tumor-agnostic insights in light of the evolving paradigm of anti-cancer treatment



May 29, 2019 | Turna Ray

Roche cancer drug the 3rd approved

BIOPHARMADIVE Deep Dive Library Events Topics ~

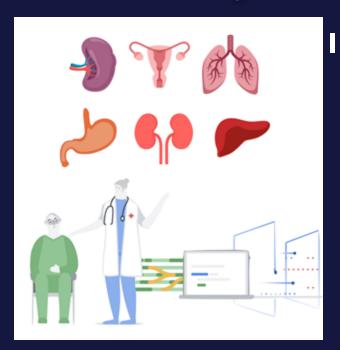
13

FDA approves third oncology drug that targets a key genetic driver of cancer, rather than a specific type of tumor

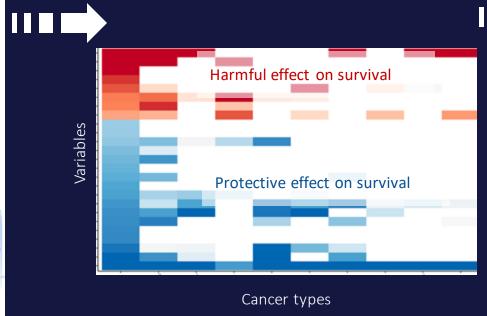
FDA NEWS RELEASE

# Spotlight on: Disease & Patient Insights

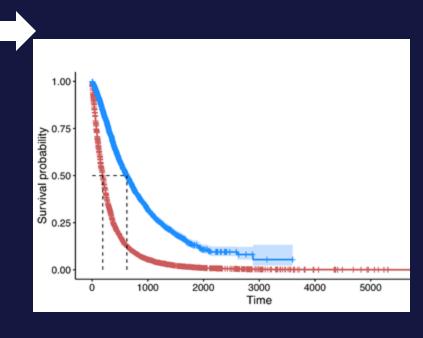
Using machine learning to autonomously identify the most important tumor-agnostic clinical and genomic predictors of survival



Train survival machine learning models on *thousands of clinical-genomic variables* across *dozens of cancer types* 



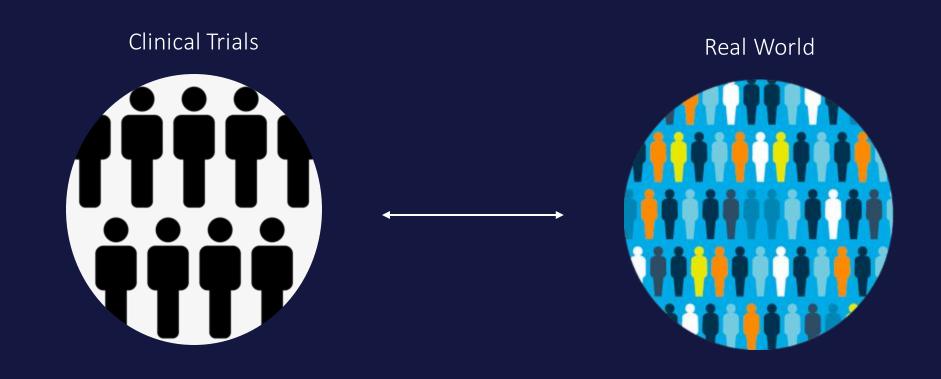
Identify *key predictors* of survival across cancers



Better predicting *high*- and *low-risk* patients can enable prognostic enrichment and treatment strategy

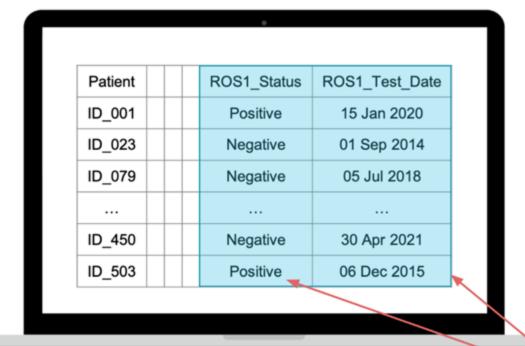
#### Spotlight on: Clinical Trial Design

How can we create broader and more inclusive clinical trials without compromising estimates of treatment effects?

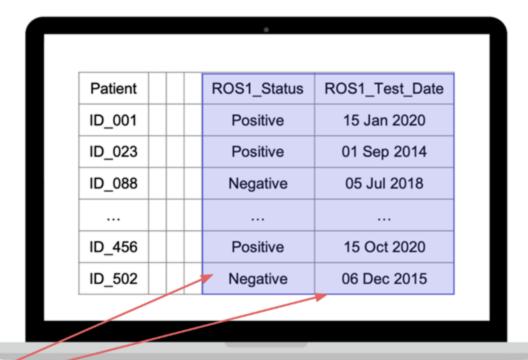


#### Machine Learning Models Can Be Trained to Abstract Like Experts

#### **Abstracted Datatable Example**



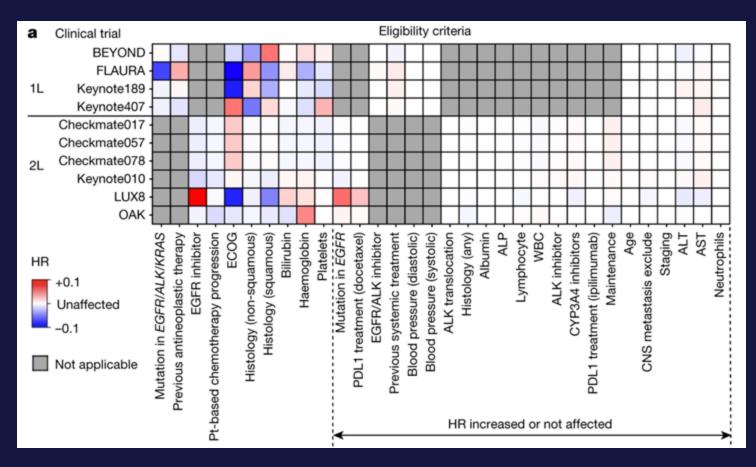
#### **ML-extracted Datatable Example**



ML models are trained to extract the same data elements as expert abstractors and align with the same data model

#### Spotlight on: Clinical Trial Design<sup>15</sup>

Training predictive models to optimize data-driven set of eligibility criteria



**Data-driven** criteria enlarges pool of eligible patients by **107%** on average, without compromising treatment effect.

Relaxing thresholds for key labs like bilirubin, hemoglobin, platelets, and ALP yields no impact on trial conclusions, while making trials more inclusive.

#### The Horizon: What's Next for Big Data & Machine Learning in Industry?

- Scaling insights
- Operationalizing tools—embedding data-driven analytics in clinical practice
- Weighing ethics and risk to patient \*\*interpretation, fair models\*\*

Forbes AI 50 2023 \$27B funding!





This is what it looks like to work in health tech, sitting beside some of the most brilliant artificial intelligence engineers in the world

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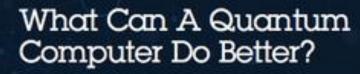
  Published August 15, 2019. Accessed February 13, 2023. https://www.fda.gov/news-events/press-announcements/fda-approves-third-oncology-drug-targets-key-genetic-driver-cancer-rather-specific-type-tumor
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### TO LEARN MORE ABOUT THE 2022-2023 ACCC PRESIDENT'S THEME



Scan the QR Code or Visit ACCC-CANCER.ORG/PRESIDENTS-THEME





Quantum computing will solve a class of problems that are unsolvable today, opening up a new realm of applications.







### Illumina wants to sequence your whole genome for

\$100

Popular Posts





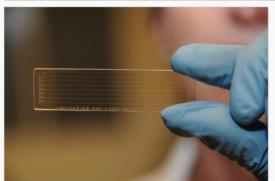






on a big ship

# 🗔 f 💟 in 8º 🚳 🕟 🖾 🏲



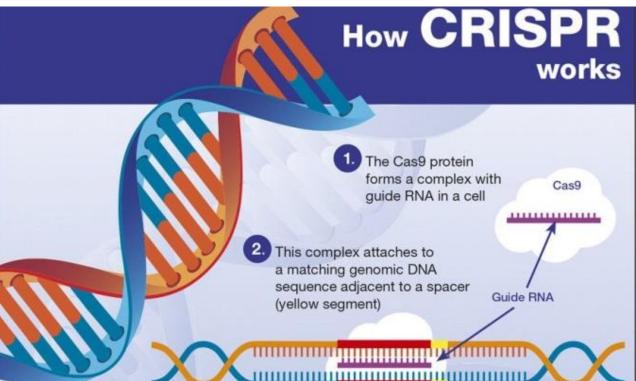
The first sequencing of the whole human genome in 2003 cost roughly \$2.7 billion, but DNA sequencing giant Illumina has now unveiled a new machine that the company says is "expected one day" to order up your whole genome for less than \$100.



#### Crunchbase

Illumina	-
FOUNDED 1998	
OVERVIEW At Illumina, their goa	is to apply innovative

of genetic variation and function, making studies





In 2012, scientists at the University of Leicester decided to print out a complete version of the human genome. When they were done, they had a 130-volume monument to humanity's essence—a seemingly endless sequence of As, Ts, Cs, and Gs in four-point type. Curiously, the printing project's costs already exceeded the costs of actually sequencing the genome anew. Since then, the price differential has only grown. Cas Kramer (Univ. Leicester) »

















**PUBLIC** 













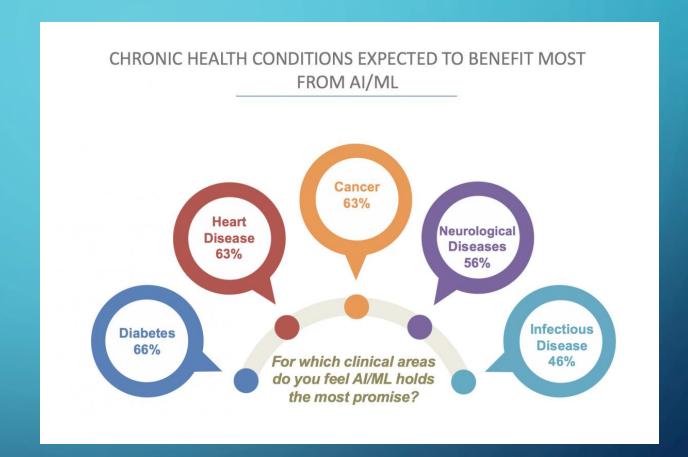




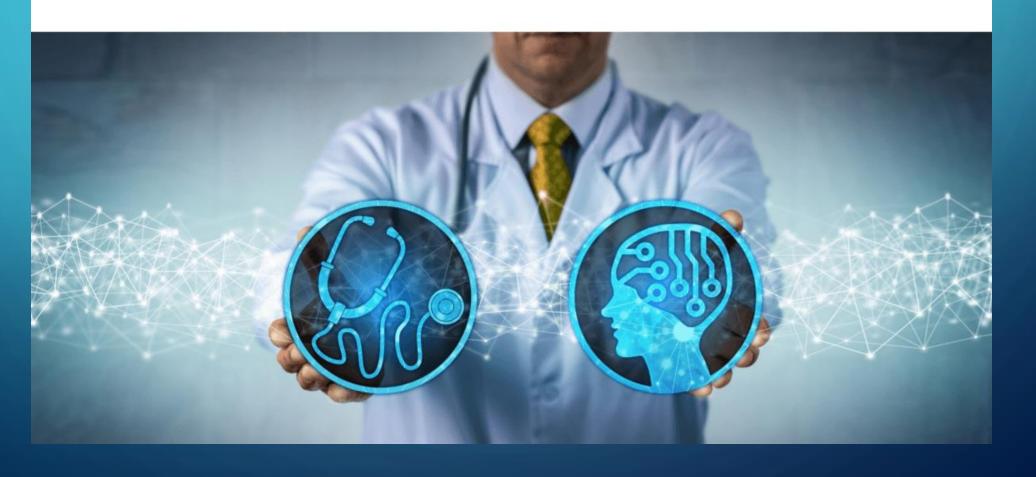


# INFORMATION TSUNAMI

Data curation and retrieval, not retention



# THE PROMISE OF AI & ML IN HEALTHCARE



FUTURE FORCE IN ONCOLOGY	FU'	TUR	E FOR	CE IN	I ON	COLOGY
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WHAT CANCER CENTERS NEED TO DO

Prevention and treatment advances will redefine the cancer "consumer"

Excel in the spaces before and after cancer, addressing the needs of millions of cancer "pre-vivors" and survivors.

Rapid innovation will remake the requirements of contemporary care

Build care models that reflect the complexity of the disease, capable of adapting to high-velocity clinical innovation.

Unsustainable costs will prompt intervention across the value chain

Diversify the business model and create valuebased competence, preparing for challenges to today's onco-economics.

Traditional provider identities will blur, creating new ecosystems of care

Redefine target patient segments and the role of partnerships in a marketplace of fungible community and academic roles.

New entrants will accelerate disruption and innovation in the care continuum

Assemble the expertise and capabilities required to modernize the experience of cancer care.





IMMUNO-THERAPY



TARGETED THERAPY



RADIATION THERAPY

#### MOM

- · MR, PET, CT
- Procedural biopsy
- Next-gen sequencing
- Robotic surgery (DaVinci)
- Checkpoint inhibitors (PD-L1)
- Autologous ACT (CAR-T)
- · Bispecific antibodies
- Cell/viral vaccines
- Fecal transfer
- . TKIs (RET, MET, EGFR)
- · Antibody drug conjugates
- Proteasome inhibitors (PARP)
- Adaptive therapy (MRLinAc)
- · Pencil-beam proton
- Radiopharma (α / β)
- Theranostics

#### **NEXT**

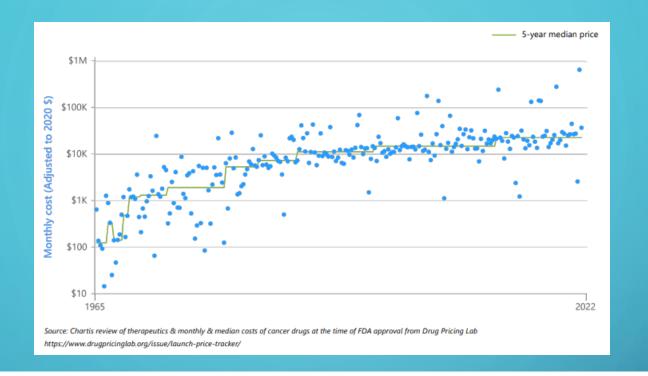
- Nano-tech imaging
- · Photoacoustic tomography
- Liquid biopsy (cfDNA)

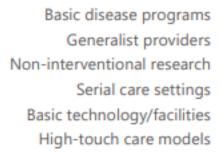
- Full "omics" panel
- · Al smart robotics
- Intra-op navigation

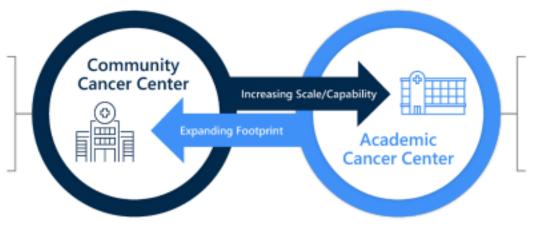
- Next-gen ICIs (TIGIT, LAG-3)
- Off-the-shelf ACT (CAR-T, TIL, NIK)
- Multi-specific antibodies
- · Engineered bacteria
- Intratumoral microbiomics
- Gene editing (CRISPR)

- Polypeptide conjugates
   PNA based vassines
- RNA-based vaccines (mRNA, siRNA, miRNA)
- Combination TKIs
- · Nanoparticle delivery
- Immune + PARP
- · Radiation immune modulation
- FLASH (Ultra high-doserate therapy)
- · Heavy particle (carbon ion)

 α -Immunotherapy, combination PARP/ICIs







Complex disease programs
Tumor sub-specialists
Early phase clinical research
Multi-disciplinary care settings
Flagship cancer centers
Oncology teaching programs



#### PREVENTION

#### Prevention

skinIO Vincere Health

#### SDOH

Unite Us

#### SCREENING

#### Risk Screening

HALO Precision Diagnostics Gabbi Welwaze Medical

#### Hardware

iSono Health NearWave

#### DIAGNOSIS

#### Education

Ankr Outcomes4Me

#### Diagnositics

#### LIQUID BIOPSY

Adela GRAIL

#### OMNICS ANALYSIS

Cancer IQ Isabl

#### AI/IMAGING

Elephas Sirona

#### **TREATMENT**

#### Navigation

Jasper Navigating Cancer OncoHealth VieCure

#### Care Management

REPROSENT vinehealth

#### Home Care

Canopy Health Conversa Health Karkinos Healthcare Reimagine Care

#### SURVIVORSHIP

#### Survivorship

Belong.Life Elly Health Mend Together VivorCare

#### Nutrition

Savor Health ZEST Nutrition

#### **EOL CARE**

#### Palliative/ACP

Cake Iris Koda Health Vital Decisions VyncaCare

#### Hospice

Blue Monarch Hospice Guaranteed Hospice

**Decentralized Clinical Trials** 

Aparito Medable ObvioHealth Science 37 Syneos Health

Risk-Enablement Platforms

Azra Al Carevive Cohere Health Thyme Care Transcarent

Source: Inventory of digital enablement partially sourced from Flare Capital

# AI POWERED MEDICAL LITERATURE ANALYSIS

Benefits of using Al for medical research:

Enhanced diagnostic capabilities

Accelerated drug discovery

Personalized medicine and treatment optimization



# PERSONALIZED MEDICINE

Role of Al in enabling personalized treatment plans

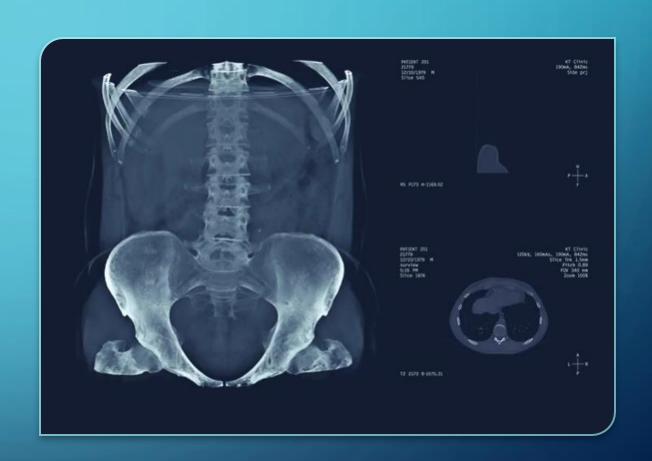
Liquid biopsies (Nature article suggested one day screening for lung cancer could be as easy as taking a blood test — Lung-CLiP

- Al's cancer detection rate was comparable to the rate of radiologists, but systems are not designed to replace healthcare professionals



## MEDICAL IMAGING

- Role of Al in medical imaging analysis
- Improved diagnostics and efficiency
- Artera.Al
- Al Doc
- Al rad companion
- https://f.hubspotusercontent40.net/hubfs/5748396/Website%20 Assets/video/video%20for%20website%201.6.mp4



# PREDICTIVE ANALYTICS

Deep phenotyping – large scale data and prediction of Complex traits with disease risk

Multi-omics profiling of large N cohorts

Outcomes data and socio-behavioral parameters

Mapping genetic overlap between different diseases involving shared pathogenic elements and comorbidity risks

Cardiovascular, autoimmunity, psychiatric disorders

"If you're teaching today what you were five years ago; either the field is dead or you are."



-- Noam Chomsky

# 21st century curricular emphasis

- Knowledge capture and curation: Teaching students to distinguish between information and knowledge.
   Stresses knowledge capture and curation not information retention.
- Deep understanding of probabilistic reasoning: understanding probabilities and communicating and applying them meaningfully
- Collaboration with and management of AI applications
- Cultivation of empathy and compassion



# AI CONSIDERATIONS & STRATEGY

TELEMEDICINE AND REMOTE MONITORING

CHATBOTS AND VIRTUAL HEALTH ASSISTANTS

ETHICS AND PRIVACY CONCERNS

AI LIMITATIONS AND CHALLENGES

**BEYOND AI: OTHER TECHNOLOGIES** 

**BLOCKCHAIN TECHNOLOGY** 

INTERNET OF MEDICAL THINGS (IOMT)

AUGMENTED AND VIRTUAL REALITY (AR/VR)

**BIG DATA ANALYTICS** 

CLOUD COMPUTING

DATA INTEGRATION AND INTEROPERABILITY

DEVELOPING A COMPREHENSIVE STRATEGY

**EDUCATION AND TRAINING** 

COLLABORATIONS AND PARTNERSHIPS

**FUNDING AND INVESTMENTS** 

# AI STANDARDS AND ADOPTION FUTURE TRENDS AND INNOVATIONS

Equity

**Evidence** 

Sustainability

**Policy** 

Education

"People Analytics" and Large Scale Databanks:
Blurring the Boundaries Between Medical Research,
Clinical Care and Daily Life

- every monitored event (clinical and nonclinical) is a potential data point
- every individual is a data node
- every individual is a research asset
- every individual is their own control

### CASE STUDY #1

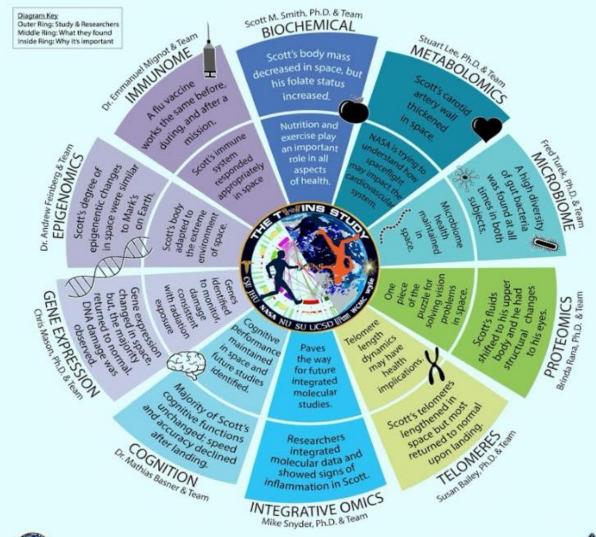
Real-world example of successfully managing medical information using Al and other technologies

NASA Twin Study of Mark and Scott Kelly who spent 340 days (at one time) on ISS

Total time in space was 520 days

#### TWINS STUDY RESULTS AT A GLANCE:

What They Found and Why it's Important





NASA's Twins Study revealed interesting and assuring data on how a human adapted to space. 🙈



share Of Oin





Stanford Medicine / News / Blood drop yields lots of data

#### Stanford Medicine researchers measure thousands of molecules from a single drop of blood

Using a new technique called multi-omic microsampling, Stanford Medicine researchers can measure thousands of protein, fat and metabolic molecules from a single drop of blood.

January 19, 2023 - By Hadley Leggett

Researchers at Stanford Medicine have shown they can measure thousands of molecules - some of which are signals of health - from a single drop of

The new approach combines a microsampling device — a tool used to self-administer a finger prick - with "multi-omics" technologies, which simultaneously analyze a vast array of proteins, fats, by-products of metabolism and inflammatory

"Even more importantly, we've shown you can collect the blood drop at home and mail it into the lab," said Michael Snyder, PhD, director of the Center for Genomics and Personalized Medicine and senior author on the research, which was published in Nature Biomedical Engineering on Jan. 19.



Unlike finger-prick testing for diabetes, which measures a single type of molecule (glucose), multi-omics microsampling gives data about thousands of different molecules at once.

The research sounds similar to a well-known approach promoted in the past for testing a single drop of blood. but there are important differences: While the earlier approach was based on replicating existing diagnostic tests, multi-omic microsampling uses a different type of data analysis based on a technology called mass spectrometry, which sorts molecules based on their mass and electronic charge. In addition, the data analysis is performed in a lab, not in a portable box.

#### Less blood, more insights

Instead of focusing on any single protein, metabolite or inflammatory marker, the growing field of "omics" research takes a broader, systems-biology approach: analyzing the whole spectrum of proteins (the proteome), fats (the lipidome) or the by-products of metabolism (the metabolome). Although recent advances have made this data analysis more robust and efficient, the real-world usefulness of multi-omics research has been limited by the difficulties of sample collection, among other challenges. To measure someone's response to a food or medication, many samples in a short time span may be needed; currently, sampling requires traveling to a clinic for an intravenous blood draw of 10 to 50 milliliters.

"For the study, we asked participants to take blood samples five times in just four hours," said Snyder, the Stanford W. Ascherman, MD, FACS Professor in Genetics. "Traditionally that would have meant putting in a catheter and pulling out a lot of blood each time. By the fifth draw, your participants would have less iron and

The researchers wanted to know whether they could drastically reduce the volume of blood used for multiomics analysis, but still profile thousands of molecules. After testing a variety of microsampling devices, they chose one called the Mitra, a portable finger-stick device that draws 10 microliters of blood into a gel matrix. They then tested multiple extraction techniques to separate out the proteins, lipids and metabolites. A second separate microsample was used to measure inflammatory markers.

"It wasn't at all expected that we'd be able to do this kind of analysis on such a small sample," said Ryan Kellogg, PhD, post-doctoral researcher in genetics and one of four co-lead authors on the paper. The other three co-lead authors are Stanford postdoctoral scholars Xiaotao Shen, PhD, Daniel Panyard, PhD, and Nasim

In a pilot study of two test subjects, the researchers were able to measure the levels of 128 proteins, 1,461 metabolites and 776 lipids from each microsample. They then monitored the samples for stability when they were stored at a variety of temperatures.

#### Related News

May 24, 2021 Smartwatch data can predict blood test results, study reports Stanford researchers found that data from smartwatches can flag early signs of some health conditions and predict the results of simple

blood tests. May 28, 2020 Stanford Medicine study details molecular

#### Topics



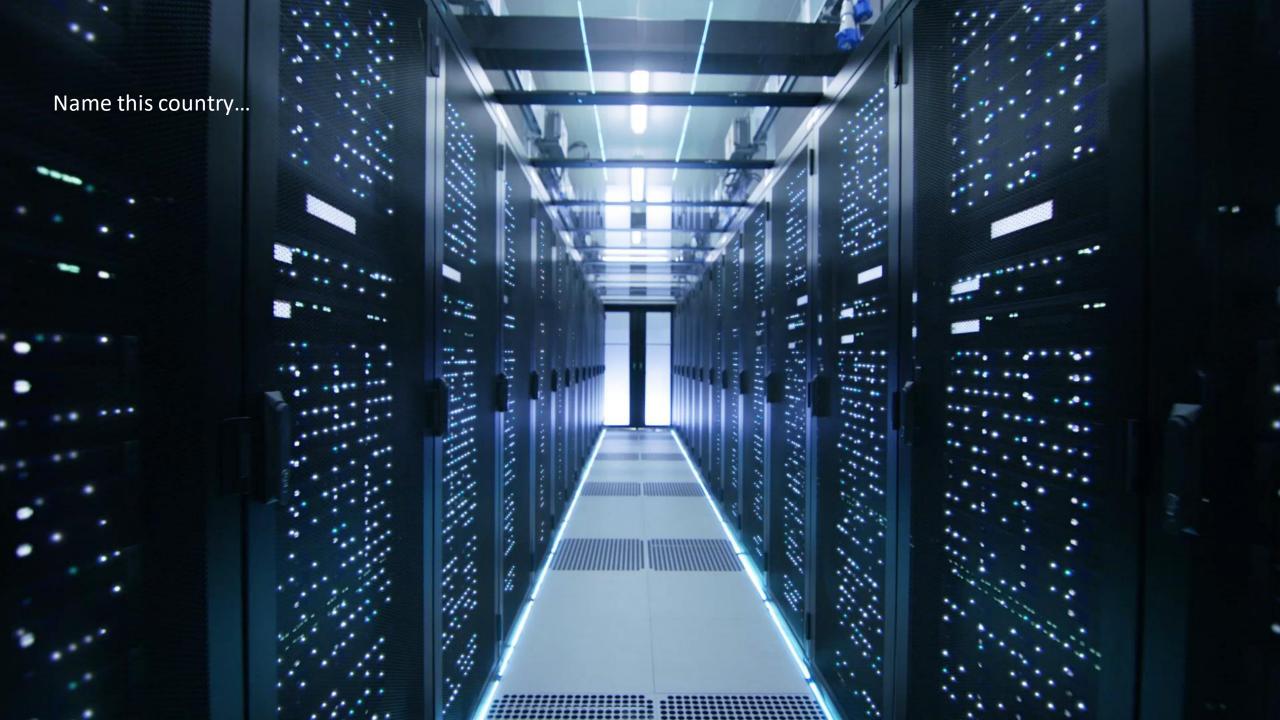


# CASE STUDY #2

Importance of embracing AI and other technologies

Beauty of Al – may/can/will yield insights not initially obvious

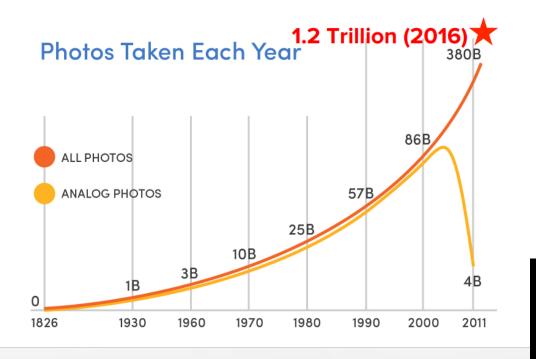
These are early days!





Technology changes......





#### LINEAR --> EXPONENTIAL







1996

2012

**April 2012** 

MarketCap: \$28B

**Bankrupt** 

MarketCap: **\$1B** 

Employees: **140,000** 

Employees: **17,000** 

Employees: 13

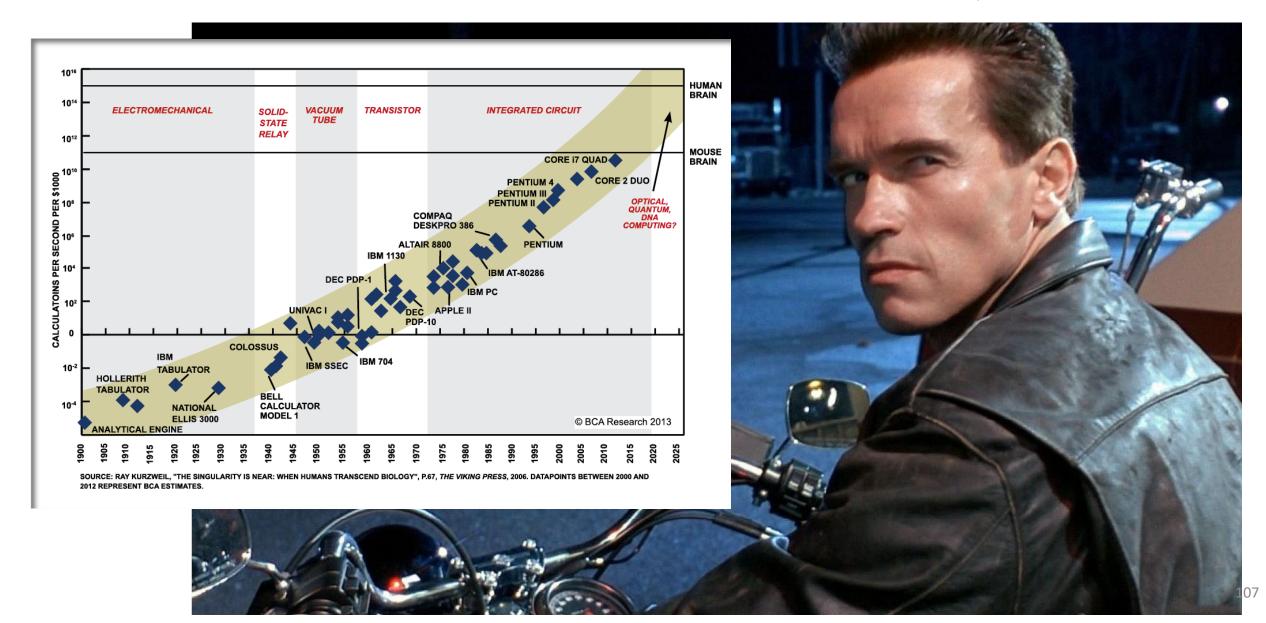
The average lifespan of a company listed in the S&P 500 has significantly decreased:

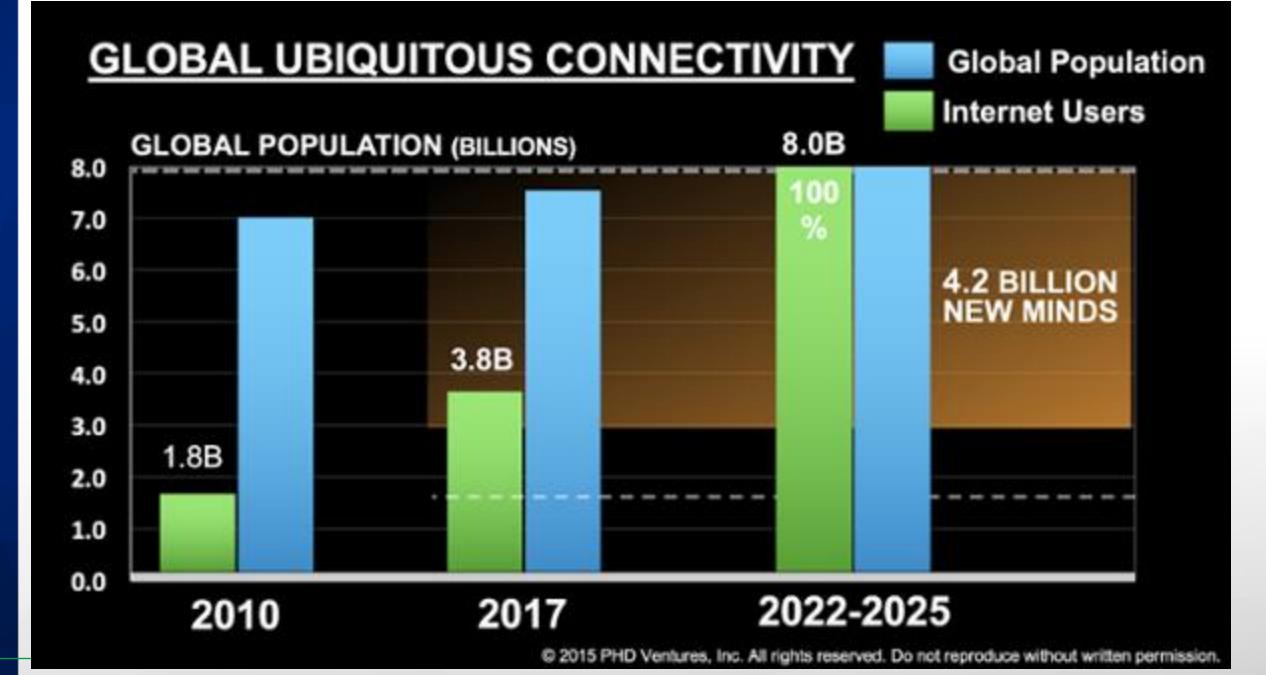
- In the 1920's = 67 years
- Today = 15 years

- Richard Foster, Yale University

## The robots are coming.

Ray Kurzweil c. 2006





# It's not just people being connected...

Global Connectivity will connect everything, everywhere, always 

The Internet of Everything.

- 2015: 15 Billion (adding: 7 mil /day or 2.5 Billion/year)
- 2020: > 50 Billion devices & 1 Trillion Sensors
- 2030: > 500 Billion devices & 100 Trillion Sensors

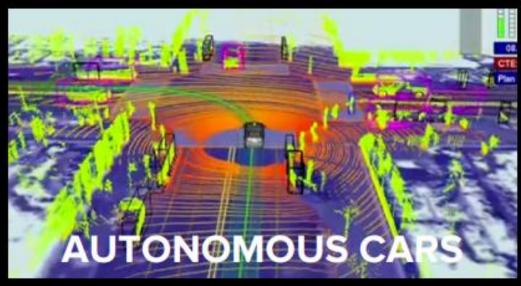
"Create a future of perfect knowledge, you can know anything you want, anytime, anywhere...

Future of the DATA-DRIVEN COMPANY."

# **Know Anything, Anytime, Anywhere**









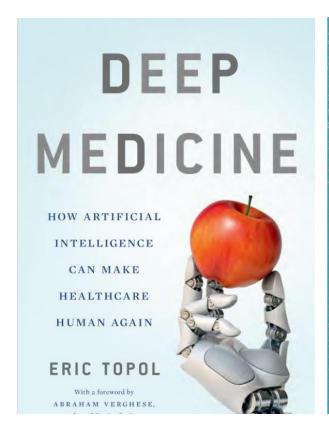
# **Easter Parades in New York City**

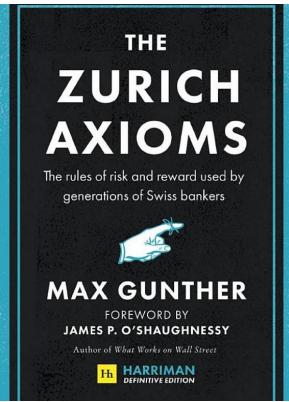
Year 1900: One Motor Vehicle Year 1913: One Horse & Carriage

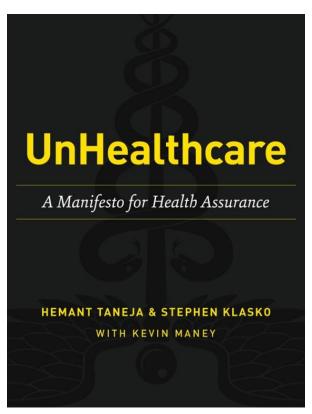


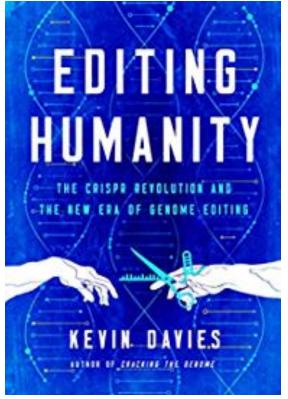


# Suggested reading













# Selected resources

- www.nccn.org
- <a href="https://accc-iclio.org">https://accc-iclio.org</a>
- www.cap.org
- www.cancerstaging.org
- www.sts.org
- www.astro.org
- www.asco.org
- www.iarc.who.int