

Shared Decision Making for Financial Advocates Summit

Thursday, August 16, 2018
Washington, D.C.

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| 7:30 – 9:00 AM | Registration and Networking Breakfast |
| 9:00 – 9:15 AM | Welcome and Opening Remarks
Pam Rattananont Ferris, MPH
Director, Development, <i>Association of Community Cancer Centers</i>

Ben Moulton, JD, MPH
President, <i>Informed Consulting, LLC</i> |
| 9:15 – 10:45 AM | Shared Decision Making for Financial Advocates
Ben Moulton, JD, MPH
President, <i>Informed Consulting, LLC</i>

The Patient Perspective
Alan Balch
CEO, <i>Patient Advocate Foundation</i>

The Provider Perspective
Lori Schneider
Business Office Manager, <i>Green Bay Oncology</i>
Advisory Committee Member, <i>ACCC Financial Advocacy Network</i> |
| 10:30 – 10:45 AM | Q&A Session |
| 10:45 – 11:00 AM | Networking Break |
| 11:00 – 11:35 AM | Overview of Effective Navigation Programs and Key Elements of Success
Nadine Barrett, PhD, MA, MS
Assistant Professor, <i>Duke University</i> |

- 11:35 AM – 12:00 PM** **Panel Discussion, Moderated by Ben Moulton and Nadine Barrett**
Clara Lambert, BBA, OPN-CG
Oncology Financial Advocate, *Advocate Good Samaritan Bhorade Cancer Center*
Advisory Committee Chair, *ACCC Financial Advocacy Network*
- Lori Schneider
Business Office Manager, *Green Bay Oncology*
- 12:00 – 12:45 PM** **Lunch**
- 12:45 – 1:45 PM** **Panel Discussion: Understanding and Navigating Financial Distress**
Teresa Hagan Thomas, PhD, RN
Assistant Professor, *University of Pittsburgh School of Nursing*
- Abra Kelson, MSW, LSWA-IC
Social Worker Supervisor, *Northwest Medical Specialties*
Advisory Committee Member, *ACCC Financial Advocacy Network*
- Virginia Vaitones, MSW, OSW-CE, FAOSW
Oncology Social Worker - Retired
- Nicole Taglione
Oncology Financial Navigator, *Saint Agnes Cancer Institute*
- 1:30 – 1:45 PM** **Q&A Session**
- 1:45 – 2:45 PM** **Navigating Medicare and Medicaid**
Dan Sherman, MA, LPC
Financial Navigator Consultant, *The NaVectis Group*
- 2:45 – 3:30 PM** **Integrating Telehealth Practices into Financial Advocacy**
James T. McElligott, MD, MSCR
Medical Director for Telehealth, *Medical University of South Carolina*
- Mirna Becevic, PhD, MHA
Assistant Research Professor, *University of Missouri*
- 3:15 – 3:30 PM** **Q&A Session**
- 3:30 – 5:00 PM** **Networking Reception**